

Subject: SimpleTrials April Feature of the Month: Custom Trackers
Date: Monday, April 21, 2025 at 3:17:53 PM Eastern Daylight Time
From: SimpleTrials
To: Marissa Moore

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Hello SimpleTrials user,

Get ready to supercharge your clinical trial management with our April Feature of the Month: Custom Trackers. These custom trackers will allow your team to:

- Track key study information via SimpleTrials instead of manual trackers such as Excel (i.e., allow the SimpleTrials system to track critical study data on your behalf instead of sharing excel sheets with study team members for input/output)
- Enable the same customized tracker for each study within SimpleTrials if you are tracking the same information (i.e., you can copy custom trackers across your studies such as an FAQ log)
- Format study data as you see fit (i.e., 1 row per subject for subject level tracking, or 1 row per site for site level tracking etc.)

Administrators can purchase and create custom trackers for your team to utilize to help track a variety of information within SimpleTrials to house all key information in one place instead of maintaining it in separate excel trackers

- Administrators can build out trackers using the custom column functionality
- Custom trackers can be placed in specific views (e.g., Administration, Portfolio, Study, Site, Subject)
 - These trackers are visible to all users who have access to the area they are placed in (i.e., if a user has access to the subjects view, they could see the tracker if it is placed in

subject view)

Navigation

Portfolio

Study

Study Dashboard

Study Profile

Milestones & Tasks

Study Teams & Contacts

Forecasting

Vendor Payments

Risk Metrics

FAQ (custom)

Study Info

Sites

Subjects

CRA Lounge

Administration

FAQ (custom)

Add

Change Site

Export

Import

Customize Columns

(search page)

Edit On

Reg Submission person	Country	Site #	Categ...	Question	Date Asked	Response Priority	Response	Primary CRA
Vig, Nancy	Mexico	20	Dosing	When will my IP arrive?	17 Oct 2024			Sreenivas, Rohit
Penelope, Smith	United States	10	EDC	Where do I find my training record?	16 Apr 2024	Medium	Please check email for message from EDC vendor the day after training was completed	Cecchetti, Jon
Davies, Laura	United States	11	EDC	If I have a cmed that was started prior to baseline, do I record it on screening pages and conned log?	10 Feb 2025	Medium	Yes, please record it in the medical history and utilize the start date prior to study enrollment	Demo2, Jim
Choi, Jim	United States	12	Inclu...	What if I cannot get screening labs for a subject?	12 Dec 2024	Urgent	Please perform re-screening bloodwork and contact the medical monitor ahead of enrollment	Cecchetti, Jon
Davies, Laura	United States	13	Enrol...	Can I enroll subjects w/o baseline A1c levels?	21 Nov 2024	High		Vig, Nancy
Penelope, Smith	United States	10	Dosing	I'm down to my last blister pack and I have two subjects, can you overnight more IP please?	04 Nov 2024	Urgent	Please call 888-999-1111 and ask for Trial Manager Maria to ship two kits overnight	Cecchetti, Jon
Choi, Jim	United States	12	IWRS	How do I invite a new pharmacist to create an account?	16 Aug 2024	High		Cecchetti, Jon

We are committed to continuously innovating and providing you with the best tools to manage your clinical trials.

If you have any questions or if we can be of any assistance, please contact your assigned client manager (Premium Plus clients) or email us at customersuccess@simpletrials.com.

Sincerely,
The SimpleTrials Team



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